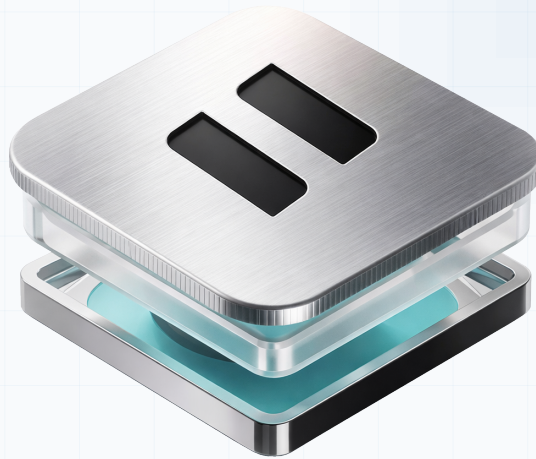


BANC TOKEN

By BANCUS · Real World Asset Token

Light Paper · 2024–2027



OFFICIAL LIGHT PAPER · 2024–2027

BANC TOKEN Light Paper.

TYPE

**RWA + Utility +
Governance**

BLOCKCHAIN

**Binance Smart
Chain (BSC)**

TOTAL SUPPLY

300,000,000
BANC

*This document is informational and does not constitute financial advice or an offer of securities.
Projections are estimates based on the business growth model and do not guarantee results.
Invest responsibly.*

Bancus. The Banc of Us.

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SECTION 01

What is the Bancus Token (BANC)?

The Bancus Token (BANC) is an RWA Token (Real World Asset Token), meaning a real-world asset represented on the blockchain. It is not a speculative cryptocurrency. It is the tokenization of 100% of Bancus, the world's fastest-growing global digital bank, with operations in Mexico, Spain, Dubai, Colombia, Costa Rica, the USA, and other markets spanning more than 186 countries worldwide.

Tokenizing Bancus means dividing 100% of the company into 300,000,000 tokens, each representing an equivalent equity fraction.

THE OWNERSHIP STRUCTURE

1 BANC equals **1 / 300,000,000**

an equivalent equity fraction of 100% of Bancus.

This token turns users and the community into co-owners, participating in the value, expansion, and benefits of the ecosystem.

SECTION 02

What is an RWA Token?

An RWA (Real World Asset Token) is a physical or financial real-world asset represented on the blockchain as a digital token.

EXAMPLES OF RWAs

● Real estate

● Gold and commodities

● Stocks, bonds, debt

● Cars, art, collectibles

● Tokenized companies

RWA TOKENS ALLOW

**Asset fractionalization**

access a portion of the value without buying it outright.

**Improved liquidity**

illiquid assets become easy to trade.

**Transparency**

all information is recorded on the blockchain.

**Global access**

anyone connected can invest.

SECTION 03

Bancus — The Real Asset Behind the Token

For an RWA token to have real value, the underlying asset must be concrete, verifiable, and growing. Bancus meets all three criteria.

115,000+

Registered Global Users

Growing · May 2026

186

Countries of Presence

Mexico · Spain · Dubai · Colombia · USA

\$75M USD

Current Bancus Valuation

Basis for token value calculation

A concrete, verifiable and growing asset.

The full operating digital bank stands behind every BANC token — not a promise, a business.

BANCUS — THE REAL ASSET

Products, presence and roadmap.

ACTIVE PRODUCTS

- Debit/credit cards
- Global digital accounts
- Crypto trading
- RWA Marketplace
- IBAN accounts (in Development)

PHYSICAL PRESENCE

- Offices in Mexico
- Offices in Colombia
- Offices in Spain
- Offices in Dubai
- Offices in USA

EXECUTING ROADMAP

- App V3/V4 launched
- Multichain wallet
- RWA Marketplace
- Global Exchange listing
- Regulated Exchange listing

SECTION 04

How Does an RWA Work in Practice?

01

The asset exists in the real world

A company, property, or financial instrument. In the case of Bancus: the complete digital bank.

02

A regulated entity holds it in custody

Bancus and its audited entities guarantee the custody and administration of the underlying asset.

03

Tokens are issued representing the asset

300,000,000 BANC tokens represent 100% of the company. Immutable, on BSC.

04

Tokens are traded on blockchain

BSC enables 24/7, global, intermediary-free transfers. Coming soon to a global exchange.

05

Investors acquire fractions

Anyone with internet access can buy from \$0.19 and become a co-owner.

06

They participate in the value and growth

More users + more revenue + more expansion = greater token appreciation. A virtuous model.

SECTION 05

BANC Token Tokenomics.

TOTAL TOKENS

300,000,000

Blockchain: Binance Smart Chain (BSC)
Token Type: RWA + Utility + Governance (future)

TOKEN PRICE

ACTUAL
2024 Presale

\$0.10 USD

ACTUAL
May 2026

\$0.19 USD

PROJECTION
July 2026

\$0.83 USD

PROJECTION
December 2026

\$3.35 USD

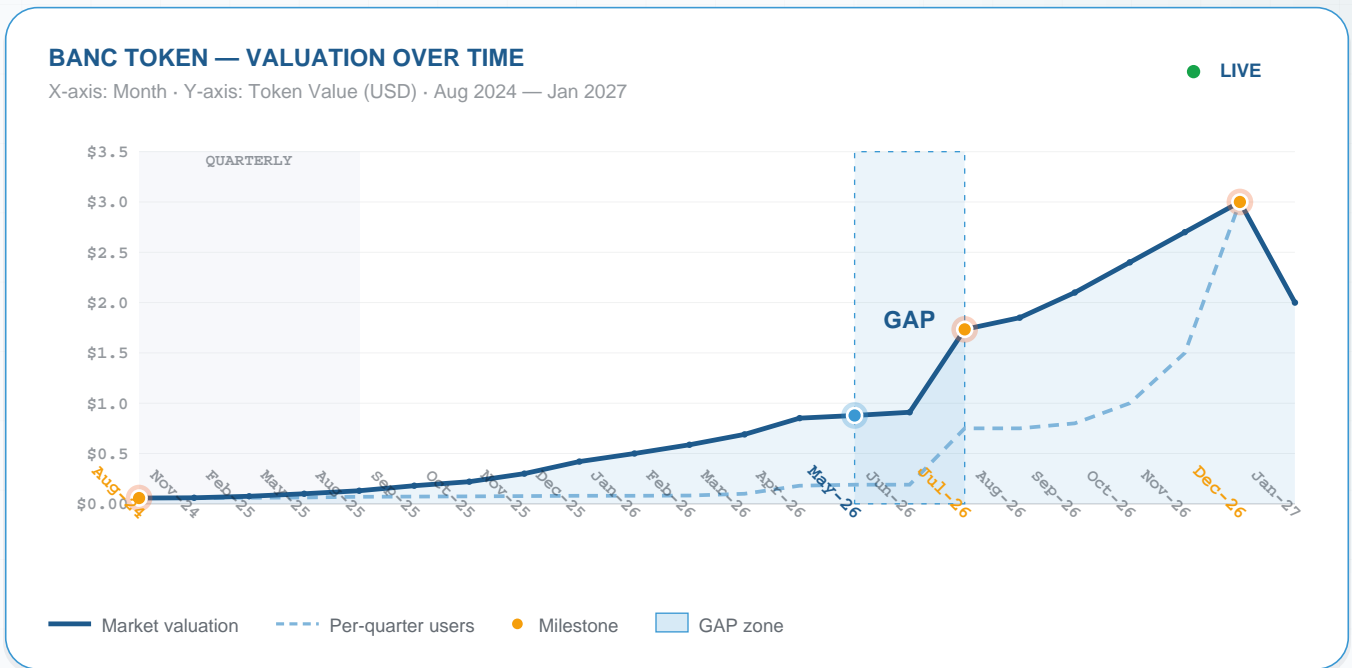
PROJECTION · JANUARY 2027

\$1,000,000,000 USD

The token is not just ownership: it has real utility, which reinforces its appreciation.

SECTION 06

BANC Token Price Evolution 2024/2027.



KEY CATALYSTS

- ✓ The new Big Four valuation is published (Jul-26)
- ✓ The token lists on the global WIX and BP1 exchanges (Nov 1, 2026)
- ✓ The community reaches a critical mass of users

ABOUT THE GAP

The GAP does not indicate a problem — it indicates that the market has not yet absorbed the real asset valuation. Historically, this type of differential compresses rapidly post-listing.

SECTION 07

Benefits and Levels.

It enables the activation of levels and rewards within the Bancus ecosystem and its global user network. This asset offers the possibility of Staking with attractive yields (1.25% monthly) by locking tokens within the platform.

✓ Access to premium levels and rewards within the ecosystem

✓ Staking with a 1.25% monthly yield

✓ Priority access to the RWA Marketplace

✓ Participation in the ecosystem's future governance

✓ Full integration with App V3/V4

SECTION 08

The Global Opportunity

RWA & Fintech Market 2025.

Bancus operates at the intersection of two of the fastest-growing markets in the global digital economy: real-world asset tokenization (RWA) and digital banking in emerging markets.

\$35B

On-chain RWA Market Oct 2025

Excluding stablecoins · 200+ active projects

800%

Growth since 2023

TVL: \$65B · Institutions in mass production

\$16T

BCG Projection for 2030

10% of projected global GDP

LEADING INSTITUTIONS ADOPTING RWA

- ✓ BlackRock BUIDL Fund: \$2.88B in tokenized assets
- ✓ JPMorgan Kinexys: +\$300B processed through tokenized systems
- ✓ Franklin Templeton: tokenized fund in Singapore
- ✓ Goldman Sachs + BNY Mellon: tokenized money-market funds
- ✓ Standard Chartered: projects \$30T in RWA by 2034
- ✓ RWA grew 260% in H1 2025 alone (from \$8.6B to \$23B)

SECTION 09

Why Is Bancus an Attractive RWA?

This is a real product, real users, real revenue. Bancus already has more than 115,000 active users and high-usage services (cards, accounts, trading, RWA, etc.).

It has a proven business model with recurring revenue from loads, commissions, and financial operations. Plus global expansion and offices in Mexico, Colombia, Spain, Dubai, the USA, and more.

AN AMBITIOUS EXPANSION STRATEGY

- ✓ Listing on a regulated international stock exchange
- ✓ Listing on a global exchange (WIX and BP1 — Nov 1, 2026)
- ✓ Community ready for mass adoption

A SOLID, EXECUTING ROADMAP

App V3/V4, multichain wallet, RWA Marketplace, IBAN accounts, and more.

SECTION 10

Reliability and Valuation of the Bancus Token.

For an RWA to carry real weight in the global market, technology alone is not enough — it needs institutional credibility.

For this reason, the strategic valuation of the Bancus Token is carried out with the backing of one of the Big Four companies, a world leader in auditing, consulting, and asset valuation. This brings three critical factors:

1

Technical rigor

Globally recognized technical rigor.

2

Independence

Complete independence and regulatory acceptance.

3

Financial expertise

Deep financial expertise.

WHAT DOES THIS MEAN FOR THE BANC TOKEN?

- ✓ A value backed by professional methodology
- ✓ Greater institutional and global investor acceptance
- ✓ Reinforced trust for regulated markets and top-tier exchanges
- ✓ Valuation based on real fundamentals, not speculation
- ✓ Security for the community and for large capital

SECTION 11

B2B Strategy — RWA Tokenization for Companies.

Bancus did not just tokenize its own company. It offers RWA tokenization infrastructure to companies across all sectors — becoming the bridge between the traditional economy and the blockchain economy.

CRITERION	TRADITIONAL IPO	BANCUS TOKENIZATION
Process time	2–5 years	45–60 days
Estimated cost	\$5M–\$50M+	Significantly lower
Geographic access	Exchange-limited	Global from day 1
Investor type	Institutional preferred	Anyone
Liquidity	Exchange-dependent	24/7 on blockchain
Community	Passive shareholders	Active holder-ambassadors

Bancus becomes the bridge between the traditional economy and the blockchain economy.

SECTION 12

Strategic Milestones and Roadmap.

IN PROGRESS

2025 – 2026

- App V4 with multichain wallet
- RWA Marketplace
- IBAN accounts
- New Big Four valuation (Jul-26)
- Expansion toward 350,000 users

UPCOMING MILESTONES

2026

- New official valuation (Jul-26)
- Expansion to 350,000 users (Sep-Oct 26)
- Listing on WIX and BP1 exchanges (Nov 1, 2026)
- Projected peak \$3.00/token (Dec-26)

VISION

2027 +

- Listing on a regulated international stock exchange
- Projected \$1B USD Market Cap
- Multi-sector RWA Marketplace
- Decentralized governance
- New global alliances

HOW TO PARTICIPATE

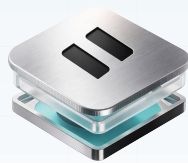
Own a fraction of the future of digital banking.

The Bancus Token (BANC) combines real ownership and utility within a growing financial ecosystem with global reach and highly reliable blockchain technology. It also enables decentralization through community participation.

It is one of the first RWA tokens of a multinational digital bank, with direct access to financial products, rewards, staking, and real integration into the daily lives of thousands of users.

THE OPPORTUNITY

**BANC is not just a token.
It is a fraction of the future of digital banking.**



Bancus. The Banc of Us.